

## Learning Centre

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**CIC Gold Group Limited** - Intention to Float - UKLA  
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CIC Gold Group Limited  
18 June 2015

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### CIC Gold Group Limited

#### **Intention to apply for admission to the Official List of the UK Listing Authority and to trading on the Main Market of the London Stock Exchange**

CIC Gold Group Limited ("CIC Gold" or the "Company"), announces its intention to apply for admission of its common shares ("Common Shares") to the Standard Listing segment of the Official List and to trading on the Main Market for listed securities of the London Stock Exchange (together "Admission").

A copy of the prospectus is available from <http://www.CICGold.com> and a copy has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <http://www.morningstar.co.uk/uk/NSM>.

#### **Expected timetable**

Publication of the prospectus	18 June 2015
Admission of and dealings in Common Shares	23 June 2015

#### **Enquires**

##### **CIC Gold Group Limited**

Dr Geoffrey P. Cowley, Chief Executive Officer

**Mobile:** +44 7833 445 961

**Email:** [drGPC@CICGold.com](mailto:drGPC@CICGold.com)

##### **VSA Capital Limited**

Andrew Raca

**Phone:** +44 (0) 20 3005 5000

#### **CIC Gold Group Limited**

The Company's strategy is to make acquisitions in undervalued gold properties where gold is the principal commodity or gold mining is the principal activity, held by quoted and private companies with strong underlying fundamentals suitable of producing substantial increases in value by funding and applying de-risking strategies and other corporate actions.


The fundamentals that the Company will seek are acquisitions in gold mineral assets that are located in known major gold regions, close to major producing mines and have strong technical evidence of major gold potential.




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